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PLEASE TAKE NOTICE that an Order Approving Stipulation for Withdrawal of Proof of Claim No. 10727-00149 was entered in Case No. 06-10725 on February 20, 2008. A copy of said Order is attached hereto as Exhibit A.

Dated this 20th day of March, 2008.

SNELL & WILMER LLP

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EXHIBIT A

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Case: 06-10725-lbr Doc #: 5878 Filed: 02/19/2008 Page: 2 of 2 1 The Court having considered the Stipulation for Withdrawal of Proof of Claim No. 2 10727-00149 relating to the proof of claim filed by Florence and Audrey O'Sullivan (the 3 "Stipulation), no further notice being necessary, and good cause appearing: 4 IT IS HEREBY ORDERED THAT: 5 1. The Stipulation is approved: 6 Proof of Claim No. 10727-00149 is hereby withdrawn against DTDF; and 2. 7 The Claimant's equity interest in DTDF is allowed in the amount of \$96,094.65, as 8 3. 9 reflected in DTDF's books and records as of the Petition Date. 10 PREPARED AND RESPECTFULLY SUBMITTED BY: 11 SNELL & WILMER L.L.P. 12 By: 13 Robert Kinas (Nevada Bar No. 6019) Claire Y. Dossier (Nevada Bar No. 10030) 14 3883 Howard Hughes Parkway, Suite 1100 Las Vegas, NV 89169 15 and Marc A. Levinson (California Bar No. 57613) 16 Jeffery D. Hermann (California Bar No. 90445) ORRICK, HERRINGTON & SUTCLIFFE LLP 17 400 Capital Mall, Suite 3000 Sacramento, CA 95814-4497 18 Attorneys for USA Capital Diversified Trust Deed 19 Fund, LLC 20 APPROVED: 21 LAW OFFICES OF JAMES M. SULLIVAN 22 23 Stallivan, Esq. 228 North Santa Cruz Avenue 24 Los Gatos, CA 95030 Phone: (408) 395-3837 25 Fax: (408) 354-8040 26 Attorney for Florence and Audrey O'Sullivan 27 ### 28

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